

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

District of Delaware

(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Bambi Health, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 8 8 - 1 7 8 3 1 9 7

4. Debtor's address

<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
<u>20 Dale Carnegie Ct.</u>	<u>614 N. DuPont Highway, Suite 210</u>
Number Street	Number Street
<u>Great Neck, NY 11020</u>	<u>P.O. Box</u>
City State ZIP Code	<u>Dover DE 19901</u>
	City State ZIP Code
<b>Nassau</b>	<b>Location of principal assets, if different from principal place of business</b>
County	<u>Number Street</u>
	<u>City State ZIP Code</u>

5. Debtor's website (URL) www.hibambi.com

Debtor Bambi Health, Inc. Case number (if known) \_\_\_\_\_  
 Name

**6. Type of debtor**

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

**7. Describe debtor's business***A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*7 3 7 9**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Bambi Health, Inc.  
Name

Case number (if known) \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

MM / DD / YYYY

**11. Why is the case filed in this district?**

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number Street

City

State ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

Debtor Bambi Health, Inc.  
Name

Case number (if known) \_\_\_\_\_

## 15. Estimated assets

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000                  | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000           | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million         | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

## 16. Estimated liabilities

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## 17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/04/2025  
MM / DD / YYYY

**X** s/ Nirav Chheda

Signature of authorized representative of debtor

Title CEO

Nirav Chheda

Printed name

## 18. Signature of attorney

**X**s/ Kevin S. Mann

Signature of attorney for debtor

Date 03/04/2025

MM / DD / YYYY

Kevin S. Mann

Printed name

Cross & Simon, LLC

Firm name

1105 N. Market Street, Suite 901

Number Street

Wilmington

City

302-777-4200

Contact phone

DE 19801

State ZIP Code

kmann@crosslaw.com

Email address

4576

Bar number

DE

State

**Resolution of the Board of Directors  
of  
Bambi Health, Inc.**

The undersigned, being a majority of the directors of Bambi Health, Inc. (the “Company”), do hereby consent to and adopt the following resolutions as the action of the Board of Directors of the Company (the “Board”):

**Approval and Authorization of Filings Under Chapter 11 of the U.S. Bankruptcy Code**

**WHEREAS**, the Board has determined that it is in the best interest of the Company, its creditors, and other interested parties to file a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”).

**NOW, THEREFORE, BE IT RESOLVED**, that Nirav Chheda and/or Charles Henick, on behalf of the Company, are authorized to file a petition for relief under Chapter 11 of the U.S. Bankruptcy Code in any United States Bankruptcy Court in any jurisdiction where such a filing would be proper (the “Bankruptcy Court”);

**FURTHER RESOLVED**, that Nirav Chheda and/or Charles Henick are authorized and empowered to execute on behalf of the Company a petition for relief under Chapter 11 of the Bankruptcy Code and to file such a petition in the Bankruptcy Court, and to execute any affidavits, forms, schedules, applications or any other pleadings or documents which are necessary or appropriate;

**FURTHER RESOLVED**, that Nirav Chheda and/or Charles Henick are authorized to retain on behalf of the Company the law firm of Cross & Simon, LLC as bankruptcy counsel upon such terms and conditions as he shall approve, to render legal services to and to represent, the Company in connection with such Chapter 11 proceedings and other related matters in connection therewith;

**General Authority**

**RESOLVED**, that any and all actions heretofore taken by Nirav Chheda and/or Charles Henick are in connection with the transactions or objectives approved in any or all of the foregoing resolutions, and all transactions related thereto, are hereby approved, ratified and confirmed in all respects;

**FURTHER RESOLVED**, that Nirav Chheda and Charles Henick are hereby authorized and directed, in the Company’s name and on its behalf, to take or cause to be taken any and all such additional action or actions as, in the judgment of the officer or officers taking or causing such action or actions, may appear desirable or appropriate to carry out the purposes of the foregoing resolutions.

IN WITNESS THEREOF, this resolution has been executed by the undersigned members of the Board of the Company effective as of the 4th day of March, 2025.

/s/ Nirav Chheda

Nirav Chheda, Director

/s/ Charles Henick

Charles Henick, Director

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

BAMBI HEALTH, INC.,

Debtor.

Chapter 11

Case No. \_\_\_\_\_

**STATEMENT OF CORPORATE OWNERSHIP**

I, Nirav Chheda, CEO of Bambi Health, Inc., named as the debtor in this case (the “Debtor”), hereby state pursuant to Fed. R. Bankr. P. 1007(a)(1) that the following entities directly or indirectly own 10% or more of any class of the Debtor’s equity interests:

1. Fractal Software LLC owns approximately 52.18% of the Debtor’s common stock; and
2. Bienville Fractal Seed Fund II owns approximately 99.2% of the Debtor’s preferred stock.

Date: March 4, 2025

/s/ Nirav Chheda

Nirav Chheda, CEO

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

BAMBI HEALTH, INC.,

Debtor.

Chapter 11

Case No. \_\_\_\_\_

**DECLARATION UNDER PENALTY OF PERJURY REGARDING  
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

I, Nirav Chheda, CEO of Bambi Health, Inc., named as the debtor in this case (the “Debtor”), hereby declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief. Inclusion of any entity on the List of Creditors Holding 20 Largest Unsecured Claims does not and should not constitute: (1) a waiver of any defense; (2) an acknowledgement of the allowability of any claims; and/or (3) a waiver of any other right, remedy or legal position of the Debtor.

Date: March 4, 2025

/s/ Nirav Chheda  
Nirav Chheda, CEO



**Fill in this information to identify the case:**

Debtor name Bambi Health, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Amazon Web Services 410 Terry Avenue North Seattle, WA 98109-5210		Vendor				\$11,000.00
2	Gesmer Updegrove LLP 40 Broad St, Boston, MA 02109		Legal				\$10,000.00
3	Michael Camden [ADDRESS ON FILE]		Wages				\$8,461.54
4	UnShift Media LLC 5193 Frederick Street Barberton, OH 44203		Vendor				\$7,500.00
5	Tom Prince [ADDRESS ON FILE]		Wages				\$6,923.08
6	Kelsey Harris [ADDRESS ON FILE]		Wages				\$6,826.92
7	Benjamin Winters [ADDRESS ON FILE]		Wages				\$6,538.46
8	Eric Bamberg [ADDRESS ON FILE]		Wages				\$5,961.54

Debtor Bambi Health, Inc.

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Courtney Muchugu [ADDRESS ON FILE]		Wages				\$3,076.92
10	Datadog 620 8th Ave, 45th Floor New York, NY 10018		Vendor				\$2,130.88
11	Github 88 Colin P Kelly Jr St San Francisco, CA 94107		Vendor				\$703.66
12	Squarespace 8 Clarkson St New York, NY 10014		Vendor				\$172.06
13	Codacy Av. João Crisóstomo 31, 6th Floor 1050-125 Lisboa		Vendor				\$126.00
14	Intuit 2700 Coast Ave Mountain View, CA 94043		Vendor				\$107.54
15	Mailchimp 405 N Angier Ave. NE Atlanta, GA 30308		Vendor				\$100.00
16	Testmo Bonner Straße 12 51379 Leverkusen, Germany		Vendor				\$99.00
17	Cursor 403 Francisco Street San Francisco, CA 94133		Vendor				\$80.00
18	Hubspot 2 Canal Park Cambridge, MA 02141		Vendor				\$66.38
19	Jamf 100 Washington Ave S, #900 Minneapolis, MN 55401		Vendor				\$32.00
20	OpenAI 1455 3rd Street San Francisco, CA 94158		Vendor				\$21.73

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

BAMBI HEALTH, INC.

Debtor.

Chapter 11

Case No. \_\_\_\_\_

**DECLARATION UNDER PENALTY OF PERJURY  
REGARDING LIST OF EQUITY SECURITY HOLDERS**

I, Nirav Chheda, CEO of Bambi Health, Inc., named as the debtor in this case, hereby declare under penalty of perjury that I have read the attached List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: March 4, 2025

/s/ Nirav Chheda  
Nirav Chheda, CEO

**EQUITY HOLDERS**

Angelo A Zabala	Michael Nguyen
Benjamin Winters	Mike Pinske
Bienville Fractal Seed Fund II	Nirav Chheda
Bryan Brauner	Orion Labs, LLC
Carlos Ayestas	Patricia Curnan
Charles Henick	Ramit Sahi
Chris Diiorio	Ray Hagan
Courtney Muchugu	Roman Genov
Cristobal Sierra	Tom Prince
Dan Reid	Tyler Coats
E. Mark Porterfield	Young Ji
Eric Bamberg	
Fractal Series LLC	
Fractal Software LLC	
Howard Berkowitz	
Jason Grimes	
Jeffrey Hoff	
John Prospero	
Jorge Valdivia	
Kelsey Harris	
Luke Maloney	
Matt Murphy	
Michael Borom	
Michael Camden	

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

BAMBI HEALTH, INC.,

Debtor.

Chapter 11

Case No. \_\_\_\_\_

**DECLARATION UNDER PENALTY OF  
PERJURY REGARDING CREDITOR MATRIX**

Bambi Health, Inc., the above-captioned debtor (the “Debtor”), filed a petition in this Court on March 4, 2025 for relief under chapter 11 of the United States Bankruptcy Code. Contemporaneously with the filing of the petition, the Debtor filed a list of its creditors (the “Creditor Matrix”). The Creditor Matrix was submitted to the Court electronically.

I, Nirav Chheda, CEO of the Debtor, hereby declare under penalty of perjury that I have reviewed the Creditor Matrix and that it is true and correct to the best of my knowledge, information and belief.

Date: March 4, 2025

/s/ Nirav Chheda  
Nirav Chheda, CEO

**CREDITOR MATRIX**

1Password  
4711 Yonge St, 10th Floor  
Toronto, Ontario M2N 6K8  
Canada

Amazon Web Services  
410 Terry Avenue North  
Seattle, WA 98109-5210

Benjamin Winters  
[ADDRESS ON FILE]

Codacy  
Av. João Crisóstomo 31, 6th Floor  
1050-125 Lisboa  
Portugal

Coderpad  
44 Montgomery Street  
Floor 3  
San Francisco, CA 94104

Courtney Muchugu  
[ADDRESS ON FILE]

Cursor  
403 Francisco Street  
San Francisco, CA 94133

Datadog  
620 8th Ave  
45th Floor  
New York, NY 10018

Delaware Division of Revenue  
Bankruptcy Administrator  
Carvel State Office Building, 8th Floor  
820 N. French Street  
Wilmington, DE 19801

Delaware Secretary of State  
820 Silver Lake Boulevard, Suite 100  
Dover, DE 19904

Eric Bamberg  
[ADDRESS ON FILE]

Expo  
624 University Ave  
Palo Alto, CA 94301

Gesmer Updegrove LLP  
40 Broad St,  
Boston, MA 02109

Github  
88 Colin P Kelly Jr St  
San Francisco, CA 94107

Hubspot  
2 Canal Park  
Cambridge, MA 02141

Internal Revenue Service  
Centralized Insolvency Operation  
2970 Market Street  
Philadelphia, PA 19104

Intuit  
2700 Coast Ave  
Mountain View, CA 94043

Jamf  
100 Washington Ave S  
Suite 900  
Minneapolis, MN 55401

Kelsey Harris  
[ADDRESS ON FILE]

Kruze Consulting  
600 California St.  
12th Floor  
San Francisco, CA 94108

Lemon Squeezy  
222 Main Street  
Suite 500  
Salt Lake City, UT 84101

Lucid Software  
10355 South Jordan Gateway, Suite 300  
South Jordan, UT 84095

Mailchimp  
405 N Angier Ave. NE  
Atlanta, GA 30308

Michael Camden  
[ADDRESS ON FILE]

OpenAI  
1455 3rd Street  
San Francisco, CA 94158

Securities & Exchange Commission  
One Penn Center, Suite 520  
1617 JFK Boulevard  
Philadelphia, PA 19103

Squarespace  
8 Clarkson St  
New York, NY 10014

State of Delaware - Division of  
Corporations  
Division of Corporations  
P.O. Box 898  
Dover, DE 19903

Testmo  
Bonner Straße 12  
51379 Leverkusen  
Germany

Tom Prince  
[ADDRESS ON FILE]

UnShift Media LLC  
5193 Frederick Street  
Barberton, OH 44203